

HAVE CHANGES IN THE LAW SABOTAGED YOUR ESTATE PLAN?

Do You Have Plan? Does it protect from estate tax AND income tax?

“HAVE CHANGES IN THE LAW MADE YOUR PLAN OBSOLETE?”

You Will Learn:

- The 1 simple step you can take *without a lawyer* to cut estate & income taxes AND grow your estate.
 - But you need to do this in 2022
- What *critical* document is **missing** from almost every estate plan!
 - This can save your heirs from *losing everything!*
- How to “**Divorce-Proof**” the inheritance you leave your loved ones.
- Why the Massachusetts Estate Tax is now optional - but only if you plan correctly!
- Why snowbirds who own a 2nd home in MA are subject to the MA Estate Tax - even if their state of residence is elsewhere!
- Who should **not** use Irrevocable Medicaid (Nursing Home Protection) Income Only Trusts:
 - Why most of our clients say “*NO THANKS!*”
 - If you are stuck with one, how you may be able to get out.
- The “**right**” way and the “**wrong**” way to leave your IRA, 401(k), 403 (b) or other qualified plan (most people choose the wrong way — *don't be one of them!*)
- About **LLCs** - the newest must-have component of an Estate Plan:
 - Why not having an LLC may be the Achilles heel of your estate plan.
- **New Trust Techniques** that may save you & your family thousands of dollars under the new tax law!

The Law Offices of Boyd & Boyd, P.C. have specialized exclusively in the area of Estate Planning for over 30 years and has offices conveniently located nearby. Join the many families who have turned to our family to set up their Living Trust or upgrade their existing one!

**Find Out Whether Your Current Living Trust Plan (or the one you'll get)
Passes Our Critical 10 Point Test!**

Join us for a free seminar unlike any you'll ever attend!

Find A Date & Time That Works For You:

Dan'l Webster Inn

149 Main Street | Sandwich, MA 02563

May 17 - 10:00 a.m.

June 21 - 10:00 a.m.

Sea Crest Resort

350 Quaker Road | North Falmouth, MA 02556

May 18 - 10:00 a.m.

June 7 - 10:00 a.m.

Courtyard by Marriot

707 Iyannough Road | Hyannis, MA 02601

May 25 - 2:00 p.m.

June 16 - 10:00 a.m.

Wequassett Resort

2173 Route 28 | Harwich, MA 02645

May 24 - 10:00 a.m.

June 14 - 10:00 a.m.

Don't Wait!! Reserve Seats for You & Your Friends Today!!

Please RSVP Today! Seating is very limited and fills quickly!

To reserve seats for you and your guests call (508) 862-1600