

HAVE CHANGES IN THE LAW SABOTAGED YOUR ESTATE PLAN?

Do You Have Plan? Does it protect from estate tax AND income tax?

DOES YOUR ESTATE PLAN UNLEASH THE HIDDEN INCOME TAX SAVING SECRETS: CAPITALIZE ON THE PROPOSED MASSACHUSETTS ESTATE TAX LAW

With the proposed change in the Massachusetts Estate Tax Law, it is now evident – **Income Taxes are the New Death Tax!** If your estate plan doesn't include income tax planning, then your plan will fail your family – potentially costing them millions in unnecessary taxes. Join us for our newest educational seminar. You Will Learn:

- Why those who think that Massachusetts Estate Tax Reform is only about estate taxes will miss the **real opportunity** this law creates.
- How the proposed Massachusetts Estate Tax Law can save you & your family thousands, if not millions, of dollars in **income taxes** – but only if you plan correctly!
- Why the Florida estate plan for many snowbirds who own a 2nd home in MA will cause an unnecessary “stealth” estate tax in Massachusetts – even with the proposed exemption!
- What critical document is missing from almost every estate plan! This can save your heirs from losing everything!
- How to “**Divorce-Proof**” the inheritance you leave your loved ones.
- Who should not use Irrevocable Medicaid (Nursing Home Protection) Income Only Trusts.
 - If you are stuck with one, how you may be able to get out.
- Why naming your kids as beneficiaries of your IRA, 401(k), 403(b) or other qualified plan is the **wrong choice** for most families!
- The “secret” steps you can take to prevent the SECURE Act & SECURE Act 2.0 from accelerating taxes on your retirement plan.
- **New Trust Techniques** that may save you & your family thousands of dollars under the new tax law!

The Law Offices of Boyd & Boyd, P.C. have specialized exclusively in the area of Estate Planning for over 30 years and has offices conveniently located nearby. Join the many families who have turned to our family to set up their Living Trust to upgrade their existing one!

**Find Out Whether Your Current Living Trust Plan (or the one you'll get)
Passes Our Critical 10 Point Test!**

Join us for a free seminar unlike any you'll ever attend!

Find a Date & Time That Works for You:

Wequassett Resort

2173 Head of The Bay Road, Route 28
Harwich, MA 02645

August 29 or September 12

10:00 a.m. - 12:00 p.m.

Dan'l Webster Inn

149 Main Street | Sandwich, MA 02563

September 5

10:00 a.m. - 12:00 p.m.

Four Points by Sheraton - Eastham Cape Cod

3800 State Highway | Eastham, MA 02642

September 6

10:00 a.m. - 12:00 p.m.

Sea Crest Beach Hotel

350 Quaker Road | North Falmouth, MA 02556

September 13

10:00 a.m. - 12:00 p.m.

The Winsor House at Island Creek Oyster Farm

390 Washington Street | Duxbury, MA 02332

September 26

10:00 a.m. - 12:00 p.m.

Courtyard by Marriott

707 Iyannough Road | Hyannis, MA 02601

September 27

10:00 a.m. - 12:00 p.m.

Don't Wait! Reserve Seats for You & Your Friends Today!

Please RSVP Today! Seating is very limited and fills quickly!

To reserve seats for you and your guests call (844) 394-9204 or register online at: www.youRSVP.com and enter: QUXRUF